



Integrating the Healthcare Enterprise

Welcome!!!!

2017 Eye Care Connectathon Kick-off Webinar

Agenda:

- Welcome and Introductions (Don)
- Eye Care Domain Profile Status (Don)
- ≻ Q & A
- Connectathon purpose, preparation, processes, and schedule (Lynn)
- Final Q/A

Eye Care Profiles

You are <u>highly encouraged</u> to view a full overview of IHE profiles and use cases in the Eye Care domain.

• IHE Annual Webinar Series with presenters...

- Don Van Syckle DVS Consulting
- Peter Scherer if a group of companies

– <u>http://www.ihe.net/Webinars/#eye</u>

A summary follows...

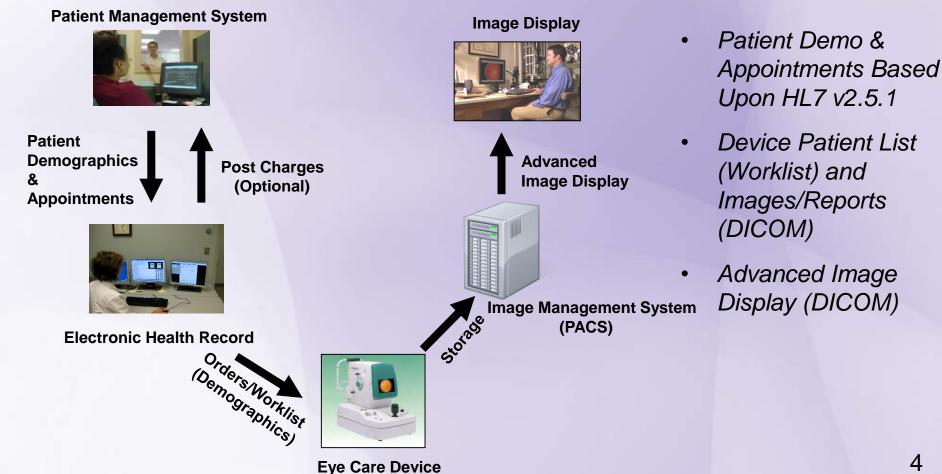
Unified Eye Care Workflow

- Automated Workflow in your practice
- Patient Safety in Mind input patient information once
- Products such as Practice Management Systems (PMS), Electronic Medical Record Systems (EMRs), Image Management (PACS), Image Display Workstation and eye care Imaging Devices
- Expanded to include EMR to refractive device measurement integration
 - Japan Ophthalmic Instruments Association (JOIA) XML-based refractive measurements
- Standards used
 - HL7 v2.5.1 messages, DICOM SOP Classes and JOIA XML streams
- All other workflows Retired
 - Advanced Eye Care Workflow Retired
 - Basic Eye Care Workflow Retired
 - Core Eye Care Workflow Retired

Pick the workflow configuration that fits your practice

Real World Model I

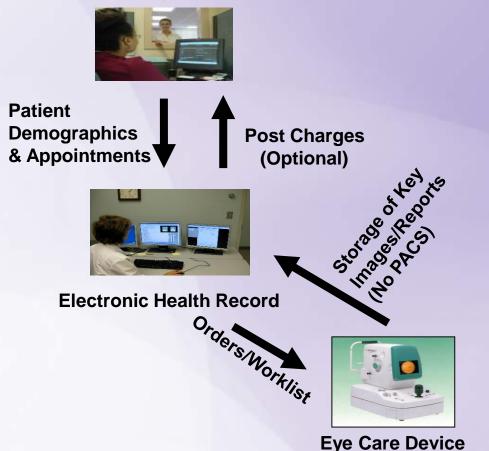
EHR provides DICOM patient list to devices & uses Image Management System (PACS) to archive images and reports



Real World Model II

EHR provides DICOM patient list to devices & stores/displays key DICOM images and reports (no PACS)

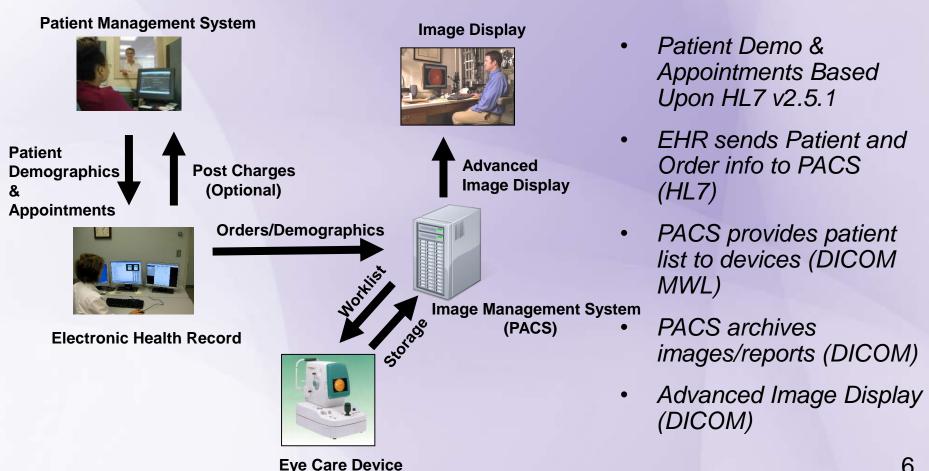
Patient Management System



- Patient Demo & Appointments Based Upon HL7 v2.5.1
- Device Patient List (Worklist) and Images/Reports (DICOM)
- Storage & Display of Key Images on EHR
- Devices and Users responsible for safekeeping of images

Real World Model III

EHR does NOT support DICOM features (HL7 only) & integrates with PACS that supports DICOM patient list to devices and archival of images/reports



Refractive Measurements

- Extends U-EYECARE Workflow to standardize EHR to refractive device workflow
- Addresses scenarios where organizations have a PMS, an EHR and refractive measurement devices such as autorefractors, auto-keratometers, lensometers, etc.
- Based upon Japan Ophthalmic Instruments Association (JOIA) XML based specification, version 1.5
- Two workflow models are defined:
 - Refractive Measurements Model without Patient ID
 - Refractive Measurements Model with a valid Patient ID

Common format for all refractive devices

Japan Ophthalmic Instruments Association (JOIA)

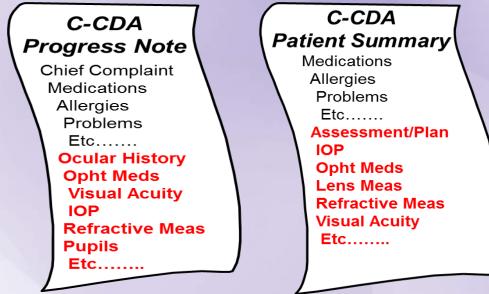
- XML file based specification, IHE uses version 1.5
- Data objects are defined as "data classifications":
 - Refractometer, Keratometer, Tonometer, Lensometer
- One or more "data classification" may be included in a file
- Transport mechanism not defined (in JOIA or IHE)

Intra Office Data Exchange

- IHE Content Profiles defines document data exchange based upon the HL7 V3 C-CDA (Consolidated Clinical Document Architecture)
- These templates only include general health care related data, such as medications, allergies, problem list
- Does not include specific eye care health care data, e.g. no refractive measurements, IOP, Visual Acuity...
- Eye care specific information has been added to C-CDA documents and received by systems supporting the general C-CDA templates.
- IHE General Eye Evaluation (GEE) enhances the Progress Note (PN) template to capture a patient's visit.
- IHE Eye Care Summary (EC Summary) enhances the Continuity of Care Document (CCD) template to capture the eye care summary of a patient.

Intra Office Data Exchange

- IHE GEE and EC Summary are proper extensions to HL7 C-CDA
- C-CDA documents contain a human readable representation of the structured data, therefore, systems can display the general and eye care extended information.
- This enables the clinician to view all the data, even if the system does not process the eye care extensions.
- You should expect eye care specific systems to process the extended information.



Finding Profile Documentation

IHE's Technical Framework documents are published on ihe.net

• <u>http://www.ihe.net/Technical_Frameworks/#eyecare</u>

BUT, some updates to EC-Summary from the Eye Care Technical Committee are pending publication.

Current status for each profile:

- U-EYECARE and GEE
 - 2016 version on ihe.net; same version tested last year
- EC-Summary
 - Updated with LOINC codes

Find links to the profile documentation for Connectathon testing at:

https://gazelle.ihe.net/content/ihe-eye-care-connectathon-2017resources#EyeCareProfiles

Questions?

Connectathon purpose, preparation, processes and schedule

TOPICS:

- Important resources for Connectathon participants
- What happens during a connectathon?
- How do I register to participate?
- What is required to prepare?
- What is the timeline?
- Where do I find the documentation and tools?
- Q&A

Important resources for Connectathon

1. Connectathon Google Group ...for email announcements

https://groups.google.com/forum/#!forum/iheeyecareconnectathon

2. Gazelle (IHE's test management tool) ...for Connectathon registration and testing <u>http://ihe.wustl.edu/gazelle-na/</u>

3. Connectathon Resources Page

...for schedule, testing resources, training material, etc <u>https://gazelle.ihe.net/content/ihe-eye-care-connectathon-2017-resources</u>

To provide context, let's start at the end... **Process During Connectathon**

- You are assigned a set of required tests for each IHE profile/actor you support.
- You execute each test with peer systems. This is an iterative process throughout the week
- Connectathon monitors (Lynn & Don) examine results of individual test instances.
- Initial failures can be fixed and retested later in the week
- Connectathon manager (Lynn) evaluates these results against the overall "success" criteria per profile/actor pair
- Prepare and practice for the AAO demonstration

Cooperative efforts to debug problems and work towards success

Opportunity to find problems in products *and* **in the profiles**

How do we make it work?

- Gazelle is a web-based software system to manage testing.
- Gazelle contains:
 - Test definitions linked to IHE profiles/actors/options
 - Embedded validation tools
- You enter: Test system details, profiles supported, configurations
- Gazelle presents you a customized list of tests to run
- During Connectathon...
 - Gazelle presents you a customized list of tests to run
 - Gazelle identifies candidate test partners
 - You choose your partners
 - You run a test, enter test evidence & results in Gazelle
 - A monitor stops by later to examine your results
 - Repeat...

When You Finish...

- IHE & AAO publish which actor/integration profile pairs each company has tested
 - We do not publish failures
 - We do not guarantee conformance to your customers
 - This is not government testing/certification
- You are prepared to participate in IHE showcase demonstration
- You have the benefits of an extraordinary testing opportunity

How do I get from here to the connectathon??

Preparation steps

- 1. Decide what you want to do
- 2. Register for Connectathon
- 3. Complete advance technical preparation
 - Exchange DICOM, HL7 & CDA samples
 - Share your configuration details
 - Submit pre-Connectathon test results

Register for Connectathon

We have a single Gazelle for all NA connectathons (same as last year)

http://ihe.wustl.edu/gazelle-na

- Gazelle remembers...
 - User accounts maintained over time
 - Company demographics & contacts maintained
 - Test systems & results from past connectathons
- Each connectathon is a different 'testing session' within gazelle
 - Eye Care 2012, 2013...2017
 - NA 2012, 2013... 2017
 - Etc...

Registration Steps

- (1) Create a user account in gazelle (now)
- (2) Enter company and contact information (now)

(3) Enter the "system(s)" you want to test and profile/actors/options supported (due Aug 25)

- This can be a challenge for first-time participants
- You need to understand profiles, actors, options
- You need to decide how many systems you want to test
- You need to get this right by the close of registration
- Registration is not complete until this is done
- "How to" training is available. Arrange for a phone call if you need help.
- (3) Register staff members who will attend Connectathon (due Sep 22)
- (4) Submit contract and fees to Flora (due Nov 11)

Gazelle Registration

How to.... (mini refresher)

First-time participants – contact Lynn

Technical preparation: What, When, and Why?

WHAT & WHEN (*Before* testing peer-to-peer at Connectathon)

- Submit sample content (DICOM, HL7, CDA) (before Sep 29)
- Test with partners' samples (before Oct 13)
- Test using tools (before Oct 13)
- Exchange configuration parameters (Oct 11 / Sep 30)
- Review Connectathon test definitions (before Oct 23)

WHY

- Identify and correct software bugs in advance
- A key to success at the connectathon

Pre-Connectathon Test Types

- Sample Exchange: upload sample DICOM images, HL7 messages, or CDA documents into gazelle so your partners can review before the Connectathon
- **Content:** Evaluate *(tool or manual inspection)* whether you produced the proper content for a message, image or document
- Workflow: Exchange HL7 or DICOM messages with a tool

Exchange of DICOM, HL7 & CDA Samples

Purpose: to avoid Connectathon surprises!!!

DICOM objects

- Modality and Evidence Creator systems submit DICOM samples & screen shots
- Image Managers and Displays store & render them

HL7 message samples

- Many messages are new! So, no message validators yet.
- 'Sending' actors produce HL7 messages
- 'Receiving' actors have a chance to import/process them prior to Connectathon

C-CDA (GEE & EC-Summary)

- Content Creator systems submit samples
- Content Consumers store & render/process them

Due Sep 29



...and the challenge of new profiles...

VALIDATORS:

- Gazelle External Validation Service (Gazelle EVSClient)
 - Validate DICOM images, HL7 messages, CDA docs, more...
- Non currently for C-CDA
 - We will do manual inspection

SIMULATORS:

- Order Manager (generates HL7 orders & DICOM MWL)
- Patient Manager (source of ADT messages, **but** no support yet for EYECARE-15 Patient Registration A04 & A08 message)
- Legacy MESA Tools (nearing retirement) Workflow testing; tool takes the role of 'surrounding' actors

More "how to" coming after you register...

Finding & reviewing your tests in Gazelle Entering your configuration parameters Using Gazelle during Connectathon week



- Connectathon Google Group
 <u>https://groups.google.com/forum/#!forum/iheeyecareconnectathon</u>
- Lynn Felhofer (gazelle, test tools, process, test definitions, profile questions)
 <u>felhofer.lynn@gmail.com</u>
- Don Van Syckle (demonstration, profile questions) <u>don.van@dvsconsult.com</u>



We hope you'll join us in October!!